

UNITE™ ASSET MANAGEMENT DATABASE

USER REFERENCE GUIDE

10000011818 r1

MODEL NUMBER UNITE-1



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CONVENTIONS USED IN THIS MANUAL

This document includes safety precautions and other important information presented in the following format:

NOTE: This provides helpful supplementary information.

IMPORTANT: This provides important supplementary information and instructions to avoid damaging hardware or a potential hazard.

▲ CAUTION: This indicates a potentially hazardous situation that could result in minor or moderate injury if not avoided. This may also be used to alert against unsafe practices.

A WARNING: This indicates a potentially hazardous situation that could result in severe injury or death if not avoided.

A DANGER: This indicates an imminently hazardous situation that will result in death if not avoided.

OPERATING PRECAUTIONS

WARNING: Important safety instructions. Before installing any Franklin Electric equipment, read this document and follow safety and operating instructions. Save these instructions.

WARNING: Do not disassemble any equipment; contact Franklin Electric when a repair is required. Incorrect reassembly may result in a risk of electric shock or fire.

▲ WARNING: To avoid electric shock, abide by your company's safety practices and the following guidelines:

A WARNING: Before working with electricity, remove personal metal items such as rings, bracelets, necklaces, watches, etc. A short-circuit current can be high enough to weld such items, causing a severe burn.

A WARNING: Service work may only be performed by authorized personnel for procedures which they have satisfactorily been trained to execute.

A WARNING: To avoid a risk of serious injury or death, DO NOT come into contact with ANY source of live, electric current.

A WARNING: Avoid simultaneous contact with live conductors and enclosures, racks, or hardware that may be grounded.

A WARNING: Refer to NFPA 70E for electrical safety guidelines and requirements including (but not limited to) use of Personal Protection Equipment (PPE). Examples include (but not limited to) electrical-insulating clothing/footwear and electrical-insulating rescue hooks (equipment).

A WARNING: Always wear safety glasses with side shields.

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1 Introduction

UNITE[™] is a sophisticated IoT asset management database that features advanced data visualization tools for Franklin Electric handheld battery testers (CAD), battery monitoring systems (BMS) and distribution transformer monitors (DTM). UNITE[™] combines all of your CAD, BMS and DTM data into one consolidated network view, providing centralized data storage for an entire network of battery plants, enabling remote analysis and reporting from a centralized location.

1.1 Documentation

- This document is intended for qualified persons.
- Instructions of this document are in English. All other language versions are translations of this original document.
- Information/illustrations in this document are given as a guide for instruction and description purposes only. It is the user's responsibility to ensure that proper procedures are followed at all times.
- This document and related documents (Section 7.2) are available from Franklin Electric at <u>www.franklingrid.com</u>.

1.1.1 Symbol Legend

Refer to instruction guide.



Lockout/Tagout Electrical Equipment.

General Warning



Warning: Electricity

No open flame; Fire, open ignition source and smoking prohibited

2 Safety/Security

2.1 General Safety Information

- Only perform procedures in this document that you are qualified and certified to perform.
- Personnel working on or with energized equipment must be authorized by relevant regulatory bodies to carry out such work and must have the appropriate training. Check with your employer and relevant regulatory body's rules for working with energized equipment.
- Obey all local laws, rules, regulations, and instructions in this document. In case of inconsistency or contradiction between information contained in this document and any laws, rules and regulations, obey the stricter of the two.
- Keep unqualified personnel at a safe distance during installation.
- Always wear all required PPE on-site and during installation.
- If it is necessary to remove safety/security devices, immediately reinstall the safety/security devices after completing the work.

2.2 Cyber Security

This product is designed to be connected to and to communicate information and data via a network interface. It is solely the owner's responsibility to provide and continuously ensure a secure connection between the product and Owner's network or any other network (as the case may be).

The Owner shall establish and maintain any appropriate measures (such as but not limited to the installation of firewalls, application of authentication measures, encryption of data, installation of anti-virus programs, etc) to protect the product, the network, its system and the interface against any kind of security breaches, unauthorized access, interference, intrusion, leakage and/or theft of data or information.

The manufacturer Franklin Electric and its affiliates are not liable for damages and/ or losses related to such security breaches, any unauthorized access, interference, intrusion, leakage and/or theft of data or information. 3 UNITE™ Database

3.1 Registering New UNITE[™] Accounts

Contact a Franklin Electric Sales or Customer Service Representative for subscription information to get started. Two types of accounts exist within UNITE[™], Paid and Trial subscriptions. Both account types give access but the Trial subscription requires a trial activation code provided by Franklin Electric and will be deactivated after 90 days. Functionality in the Trial subscription is limited to one organization, one device, 100 plants (for CAD), and no additional users. The following sections outline each method for creating an account.

NOTE: Passwords require 12–36 characters including one each of the following alphanumeric characters: **A-Z**, **a-z**, **0-9**, **-_!** &@?*+.()

3.1.1 Paid Subscription

- 1. An invitation with a web link will be sent by Franklin Electric Sales or Customer Service Representative.
 - Select the link.
- 2. Below the Sign In window is a hyperlink displaying the text "Register now" (9).
 - Select the link.

🞯 UNITE" 🗠		(•)
Invitation		
To accept this invitation, sign in or create an account.		
	Sign in Ernal Password Submit Don't have an account yer Register roop	
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA 5:+1 (608) 838-8786		Anno 11 Contractor and and a

- 3. In the Register window, complete all input fields.
 - Select SUBMIT.

😻 UNITE` 🗠	Register ×	(•)
Invitation To accept this invitation, sign in or oneste an account.	Full Name I Email Password Confirm Password Cancel SubmX	
Franklin Electric 3760 March Road Madison, Wisconsin 53718 USA Ev-1 (608) 838-6786		And in Fernand Association (Sec. 2019)

- 4. Upon successful completion of registration information, an Invitation window will be displayed indicating "You're registered."
 - Select SIGN IN.

🐼 UNITE` 🔿		(•)
Invitation		
	You're registered.	
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA 2:+1 (608) 838-8786		NAME OF A DESCRIPTION O

5. Enter your login credentials and select SUBMIT.

😻 UNITE` 🗠	Register	×	
Invitation	Full Name		
• To accept this invitation, sign in or create an account.	John Smith		
	Email		
	Example.J.Smith@gmail.com		
	Password		
	Confirm Password		
		Cancel Submit	
Franklin Electric			
3760 Marsh Road Madison, Wisconsin 53718 USA			
D+11 (609) 939-9796			

• The web page next displayed is your UNITE[™] Organizations page where Organizations may be created and managed.

UNITE C Organizations Events Settings *		(**) 💿 Log Out 🌐 EN*
Organizations		
	New organization	
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA 2:x+1 (608) 838-8786		Non-La Parla Constanti Const

NOTE: Subsequent sessions will be accessed from the main server login page (not an invitation link).

3.1.2 Trial Subscription

1. A Trial Code pamphlet is included with purchased equipment (CADD, BMS or DTM for example). *The sample code shown here is just for an example, your code will be similar.*

1X6T-ECZL-R1VX-6A57

- 2. Enter the following web address into a web browser.
 - unite1.franklingrid.com/activate-trial
- 3. Enter the Trial Code from Franklin Electric.
 - Select CLAIM TRIAL.

🎯 UNITE" 🗠		(••) Unite1 🌐 🖬 -
Activate Trial		
	Trial Code	
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA P::+1 (608) 838-8786		NAME OF OCCUPANT AND A

4. In the Activate Trial (Register) window, fill in all of the input fields.

🕸 UNITE` 🗠		(*))
Activate Trial		
	Trial Code IX8T-EXZI-MIVX-6A55 ✓ Change Trial Code Full Name Email Password Confirm Password Email	
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA Pc+1 (008) 383-8786		Anne 10 Married Annual Con-

• Select REGISTER ACCOUNT.

- 5. Upon successful completion of registration information, an Invitation window will be displayed indicating "Trial claimed."
 - Select SIGN IN.

🐼 UNITE" 🗠		((•))
Activate Trial		
	Trial claimed.	
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA P:+1 (608) 838-8786		Anna Contraction and and a

6. Enter your login credentials and select SUBMIT.

🎯 UNITE` 🗠		(•)
Home		
	Sign in Email Example.S.Schmidt@gmail.com Password	
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA <u>P</u> :+1 (608) 838-8786		NAME OF TAXABLE ADDRESS OF TAXAB

• The web page next displayed is your UNITE[™] Organizations home page where Organizations may be created and managed.

😻 UNITE 🛆 Organizations Events Settings -	(**) 💽 Log Out 🌐 E***
Organizations	
	New organization
Franklin Electric 3760 Marsh Road Madison, Wisconsin 53718 USA	New OIL VALUE AND

NOTE: Subsequent sessions will be accessed from the main server login page (not invitation link).

Overview

UNITE[™] uses a hierarchy system referred to as Organizations which are created based on the product modules the Organization will use within UNITE™.

- BCU Monitoring Use of a BCU (Base Coordinator Unit) is required under BCU Monitoring Organization.
- CAD Testing Use of a CADD (CAD Digital handheld tester) is required under CAD Testing Organization.
- DTM Monitoring Use of a DTM (Distribution Transformer Monitor) is required • under DTM Monitoring Organization.

Organizations may be named (identified) (9) for what ever area the device under an Organization will be located. For example:

- State or geographic region.
- Sales or commercial region.
- Section of a city or county.
- Section of buildings or campuses. •

NOTE: The Description field (**?**) provides an area to enter additional information for the Organization, further defining the Organization. This information will post at the bottom of the page when entering the Organization.

 \triangle

All Battery Plants located in the state of WI - USA

🛞 UNITE

BCU Monitoring

Wisconsin Battery Plants



NOTE: Modification may be made to both the Name and the Description at any time after creation by hovering (9) over the Name or Description on the Manage page.



3.2.1 Organization View

- View all CELLGUARD[™] Wireless Battery Monitoring Systems, CELLTRON[™] Advantage Digital Battery Testers, and INCON[®] DTM Distribution Transformer Monitor organizations.
- Status:
 - Green = Normal.
 - Yellow = Warning.
 - Red = Alarm.
- View a map of each Plant within the Organization.
- Manage each organization:
 - Add users.
 - Add monitoring hardware and tester devices.
 - Manage Battery Plant organizational structure.

3.2.2 Plant Map View

- View all Plants geographically in a map view.
- Click on each plant for direct access.
- Status:
 - Green = Normal.
 - Yellow = Warning.
 - Red = Alarm.
- Plants located closely are clustered, zoom in to display individual plants.
- Configured Entities () may be selected from the list on the left of the display to display a map of devices only available under that Entity ().





3.2.3 Plant View

- The present status of all strings, devices, and batteries within a Plant can be viewed by selecting it from within the Map View.
- Status:
 - Green = Normal.
 - Yellow = Warning.
 - Red = Alarm.
- Warning or Alarm status provides a direct link to a list of events in the history.
- The following latest measurements are displayed:
 - <u>BCU Only</u>
 - String (Voltage, Current & Ripple Current)
 - ELS Strand (Input State, Alarm State)
 - External Alarm Device (Alarm State)
 - External Analog Device (Value)
 - Ambient Temperatures Zone (Temperature)
 <u>BCU & CADD</u>
 - Battery Voltage, Temperature, Conductance, Strap Resistance, Conductance Temperature-Compensated Percentage (T-Comp)

🎯 UN	ITE" 🗠				((•)) 💿 ⁽			Log Out	€N -
NERC	2V Senso	or Array S	tatus						
BCU Saco Or	ganization / Sac	o Lab Battery Plan	ts / NERC 2V Sens	or Array					
	String		Timestan	1p		Voltage	Current	Ripple Curren	t
	2V Sensors Wh	ite Rack	Apr 6, 202	23, 12:55:27 PM		54.010 V	0 A	0.60 A	
	8V Sensors Wh	ite Rack	Apr 6, 202	23, 2:51:19 PM		54.308 V	0 A	0.65 A	
	ELC Chronid	ch		Timostana			In much & address	In Alarm	
0	ELS Strand 1	1	annei	Apr 6, 2023, 2	:51:19 PM		False	False	
	External Alarm	Device		Channel	Т	imestamp		In Alarm	
0	External Alarm I	Device 1		2	A	pr 6, 2023, 2:51:19 PM	1	False	
	Temperature Z	one	Connected Dev	ice	Channel	Timestamp	ř.	Temperatu	re
<u>بخ</u> ل 💿	Temperature Zo	ne 1	VTC: String 1		A	Apr 6, 2023,	2:51:19 PM	22 °C	
<u>ج</u> () ک	Temperature Zo	ne 2	VTC: String 1		В	Apr 6, 2023,	2:51:19 PM	20 °C	
	Battery	Timestamp		Voltage	Temperatu	re Conducta	nce Strap	Resistance	T-Comp
2V Sensors	White Rack								
O	Battery 1	Apr 6, 2023, 12	:31:00 PM	2.239 V	20 °C	1,275 S (1,	.460) 4 μΩ	9	91 %
e	Battery 2	Apr 6, 2023, 12	:31:00 PM	2.298 V	18 °C	1,380 S (1,	.629) 98 μ Ω	8	39 %
O	Battery 3	Apr 6, 2023, 12	:31:01 PM	2.259 V	18 °C	1,299 S (1,	.524) 83 μΩ	ł	39 %
O	Battery 4	Apr 6, 2023, 12	:31:01 PM	2.282 V	18 °C	1,437 S (1,	.666) 113 μΩ	2 9	90 %
8V Sensors	White Rack								
e	Battery 1	Apr 6, 2023, 12	:31:01 PM	2.298 V	18 °C	1,392 S (1,	.629) 56 μΩ	9	90 %
e	Battery 2	Apr 6, 2023, 12	:31:02 PM	2.258 V	17 °C	1,123 S (1,	.400) 314 μ Ω	2 8	85 %
O	Battery 3	Apr 6, 2023, 12	:31:02 PM	2.308 V	18 °C	1,435 S (1,	.640) 80 μΩ	5	92 %
o b	Battery 4	Apr 6, 2023, 12	:31:02 PM	2.238 V	19 °C	1,179 S (1.	.400) 320 μ Ω	2 8	38 %

3.2.4 String View

- The present status of a specific String can be viewed by selecting it from the list within the Plant.
- Status:
 - Green = Normal.
 - Yellow = Warning.
 - Red = Alarm.
- Warning or Alarm status provides a direct link to a list of events in the history.



- String Voltage, Current, & Ripple Current are viewable in the upper right corner (BCU only values) while Alarms, Warnings and Voltage are viewable for either BCU or CAD.
- Within a selected String Graph, a view of specific data can be turned on or off including:
 - Voltage, Temperature, Conductance, Strap Resistance, Conductance Temperature-Compensated Percentage (T-Comp).
 - Hover over any data point for a detailed view.
 - The range of batteries displayed in the graph can be changed by sliding the upper and lower limits to the left or right.

NOTE: Select the table icon ($^{\circ}$) to view data in a tabular format.

3.2.5 Battery View

- The present status of a specific Battery can be viewed by selecting it from the list within the String.
- Status:
 - Green = Normal.
 - Yellow = Warning.
 - Red = Alarm.



- Warning or Alarm
 status provides a direct link to a list of events in the history.
- Within a selected Battery Graph, a view of specific data can be turned on or off including:
 - Voltage, Temperature, Conductance, Strap Resistance, Conductance Temperature-Compensated Percentage (T-Comp).
 - Hover over any data point for a detailed view.

3.2.6 Discharge View

This view is a BCU page/function only.

- The details of a discharge can be viewed by clicking "View Discharge" within a String.
- Discharge status including start time, end time, start voltage, and end voltage can be viewed.
- Within the selected String Data Discharge Graph, the view of specific data can be turned on or off:
 - Voltage, Temperature, and Current.
 - Hover over any data point for a detailed view.
- All battery voltage within a discharge can be viewed graphically.
 - Each battery voltage can be turned on or off individually or as a group.
 - Hover over any data point for a detailed view.

NOTE: Select the table icon (9) to view data in a tabular format.





3.2.7 **Events View**

The Events page allows the user to filter Event occurrences based on the following Event characteristics:

- Event State
- **Event Severity**
- Event Date
- Event Organization (where active) •

the data, showing relevant information

for the Event selected.

😻 UNITE 🗠 orga	nizations Events Settings -	((•)) 🧿 ^{Unite1}	L	og Out ⊕ EN ▼
Events					
Event State Active	Event Severity Alarms Only	Event Date 02/27/202	3 to 02/28/2023	Event Organization	~
Submit Filtering and Description	i displaying timestamps using timezone: United Details	States - Chicago State	🚳 UNITE	TOrganizations Event	ts Settings -
			Event Info	ormation	
Franklin Electric 3760 Marsh Road			Priority	Warning	
Madison, Wisconsin 53718 USA			Description	High Voltage	
2:+1 (008) 838-8780			Details	BCU Saco Organization - UPS 1	12V Sensor Array: String 1 Battery 31
			State	Inactive	
			Occurred	Feb 22, 2023, 9:40:58 PM	
• Quick links to the Events have are			Cleared	Feb 24, 2023, 2:21:05 PM	
accessib	le by clicking Event g Event icons also p	icons. re-filters	Notes	lindate	li.

Clicking on an Event will display an Event Information window. This window may display additional information and has a place to write/save notes to the Event.

Update

3.2.7.1 **Event Types**



3.3 Creating Organizations in UNITE™

- 1. Login to UNITE[™] with a registered email address and password at <u>https://unite1.franklingrid.com</u>.
- 2. Select Organizations.
- 3. Select Add new organization.
- 4. Name the Organization (This can be a company name, region, district office, etc.)
- 5. Provide a description of the Organization. (Battery Testing Data, location, quantity, date/time, for example).
- 6. Select a **Type** from the dropdown list.
- 7. Select Create.

🎯 UNITE" 🗠		(••) Unite1 (
Home				
	Sign in Email Password Submt Passwordless			
UNITE C	Organizations Events Settings -	(••) O ^{Unite1}	∣ Log Out ⊕ EN V	
isplay Name	the bus			
anguage	Default (English)	~		
egional Formats	Default (United States)	~		
ïme Zone	United States - Chicago	~		
lome Web Page	Default (Preferences)	~		
emperature Save	Default (Fahrenheit)	~		
New organiz	zation	New organization	×	Wisconsin Battery Plants BCU Monitoring
	+	Description:		
Add new organ	ization	BCU Monitoring • BCU Monitoring CAD Testing DTM Testing	Cancel Create	View Manage

NOTE: Once created, the Organization will list on the **Organizations** page. Each individual Organization may be accessed to **View** monitored devices or to **Manage** the Organization. Links to each are located at the bottom left corner (**§**).

3.4 Managing Users

nag	e U	se	rs
	_	_	

Save Re	evert		
٩	Name	Email	Role
Do	Alter Bruce	after to use of the left of setting cars.	Owner
0	Advisor Dealt	antitics gentliftets com	Administrator -
6	Balletto	failed surfacility rail con-	Editor
0	Charles Read	RungHildsmal.com	Member -
0	Michael Houtshaper	stheuteinger	Member 👻
Å+	Invite a new user		

3.4.7.1 Owner

The Owner (9) (creator) of the Organization has the following abilities:

- All function authority over the Organization.
- This role cannot be assigned to another user.
- This is the only role that may delete an Organization.
- This role is the only role that may assign another user the Administrator role.

3.4.7.2 Administrator

An organization Administrator (**Q**) can:

- Invite users.
- Add devices.
- Stage downloads.
- All functions available as editor.

NOTE: This role may assign other users the Editor role but may not assign the Administrator role.

NOTE: Added users, plants and devices count against the Owner's total subscription.

3.4.7.3 Editor

An organization Editor (9) can:

- Add/Delete/Edit devices and plants.
- Stage CADD (handheld tester) downloads.
- Manually upload CADD (handheld tester) data.

NOTE: This role is NOT able to add/edit users

NOTE: Devices and plants added/deleted by an Editor counts against the Owner's total subscription.

3.4.1 Adding Users

- 1. Go to the organization to edit, select Manage.
- 2. Select either the "Invite a new user" icon or hyperlink.
- 3. Copy the highlighted link.
- 4. Select Close.
- 5. Provide the **copied link** to the intended recipient. (The invitation will expire in one week if it is not accepted.)



3.4.2 Editing / Removing Users

- 1. Go to the organization to edit, select Manage.
- 2. Select the dropdown menu of the User to edit (advance to Step 4 to remove a User).
- 3. Select the new Role for the User.
- 4. Select the **icon** corresponding to the User to be removed.
- 5. Select Save.

Δ			Western US Region	0	
C	Manage Use	rs	CAD resting		
	Save Revert				
	٢	Name			Role
	Do	Alter Bruce			Owner
	8-	Authory Cost			Administrator •
	6	Ballettro			Member -
	8-	Charles Roat	View Manage		Member -
	6	Michael Houtsinger			Member -
	≙ ⁺	Invite a new user			
5	Manage Use Save Revert	rs			
-	٩	Name	Email		Role
		Alter Bruce	also in collination along a	-	Owner
	8-	Adding Deal	atting peripher.com		Administrator -
	8-	Ballettra	taket surfadignal.com		Administrator
4	8-	Charles Roat	RungHillignal.com		Editor
	<u>å</u> -	Mchael Houtsinger	stheadsinger		
	0+	Invite a new user			

3.5 Adding Entities

An "Entity" is an optional hierarchy level containing a Site, a Plant, and a String for the purpose of organizing plants when an organization has many battery plants. Usage of Entities and Hierarchies is not required.

🕸 UNITE"	C Organizations Events	Settings -			
Manage We	stern US Regio	n			
Western US Region CAD Testing	🕸 UNITE 🗠 🗅	Organizations	Events Settings -		
Manage Plant Tree	Manage West	ern US Re	egion		
	Western US Region BCU Monitoring Manage BCU Tree	Western US Region Tree Western US Region Entlies Cartona Carto	→(<u></u>	Configure Delete Configure Delete Configure Delete Configure Delete Configure Delete Configure Delete Configure Delete Configure Delete Configure Delete	.y
ſ	Western US Region Tree / New E	ntity			Туре
	New Entity Name Type Description	Folder ~	Must be 1 - 40 characters lor Optional, up to	ng 500 characters long Cancel	Folder Folder Division State Site Save
			di di	Cancel	Save

NOTE: Once an Entity is created, users can drag/drop Plants into existing Entities or existing Entities into other Entities by selecting the node 🔶 icon next to the Plant to move.

• To remove a plant, Move node up one level.

Move node up one level

Settings

- The Preferences page is the location where users go when they first login. This page allows users to define language, region, time zone home page and temperature settings.
- The Password page provides user the capability of resetting password and password requirements. Passwords consist of 12-36 characters including one each of the following alphanumeric characters: A-Z, a-z, 0-9, -_! &@?*+.()
- Multifactor Authentication lets users set a FIDO2 device as another level of authentication and enable passwordless authentication when logging into UNITE[™].
 - **Passwordless** authentication requires a FIDO2 device and a supporting web browser.

Windows Security	×
Continue setup	
d	
Insert your security l	key into the USB port.
	Cancel

- A window will open to display a prompt
 - indicating to insert a security key or configure biometric features supported by the device your web browser is running on.



Reports



3.7.1 PDF Snapshot String Report

- String overview in both table and graph format.
- Includes battery reference information and thresholds.

4 BCU (Monitoring) Organizations

The Base Coordinator Unit (BCU) is the *controller* component of the CELLGUARD[™] Battery Monitoring System (BMS) managing battery sensor test activities, collecting test data, and communicating with the CONVERGE[™] web interface to save data in the UNITE[™] database.

4.1 Managing BCU Organizations

4.1.1 Adding a BCU to an Organization

- 1. Select Manage.
- 2. Select Add a new BCU.
- 3. Enter the ID (♥) from the page bottom in CONVERGE[™] for the BCU to add.
- 4. Enter the same **MQTT password** (**Q**) used for the BCU to add (editable later).
- 5. Select Add.



NOTE: BCUs must have CONVERGE[™] firmware loaded to communicate with UNITE[™].



Additional requirements include:

- Ethernet IP address with an internet path.
- MQTT section of Configuration completed with service set to UNITE™.
 - Default PORT-8883.
 - HOST for FE UNITE™ is: <u>unite1.franklingrid.com</u>
- Device time must be set correctly and configuring an NTP server (on the BCU) is recommended for a stable connection.
- DNS server address entered.



4.1.2 Editing a BCU Plant

On the BCU Organization containing the Plant to edit,

- 1. Select Manage.
- 2. Select the gear 🔅 symbol.
- 3. Edit fields as needed.
 - Change MQTT Password (fields for editing MQTT Password).

NOTE: Change to password here will need to be updated in the BCU device configuration or communication will be lost.

- Longitude and Latitude Used to place plant location on map (optional).
- 4. Select Save when finished.

Read-Only Fields*

- Plant Name.
- Time Zone.
- G-Interval time in days UNITE[™] will poll for conductance readings.
- VT Interval time in hours UNITE[™] will poll for voltage and temperature readings.
- Discharge
 Enable checked
 indicates discharge
 monitoring is enabled for
 the Plant (provided you
 have a VTC commissioned
 to the BCU).
- Battery specification Default specification for new Strings on the Plant.

NOTE: *To adjust read-only settings, edit the fields in the configuration of the BCU.



CAD (Testing) Organizations 5

CADD (Tester) **Overview** 5.1



The CELLTRON[™] Advantage Digital (CADD) is a fast, user-friendly, premium handheld tester for measuring battery conductance, voltage, temperature and strap resistance in high-noise environments for a complete battery state-of-health analysis. This highly reliable tester allows users to upload data wirelessly to the web-based UNITE[™] database for centralized data storage, proactive maintenance planning, and compliance reporting.

5.2 Create Wi-Fi Profiles (CADD to UNITE[™] Link)

IMPORTANT: Do not include "http(s)://" when you enter your web address.

NOTE: The CADD supports unsecured, WPA/WPA2, and WEP networks.

NOTE: The CADD does not support enterprise Wi-Fi where usernames are required.

- 1. Create a text file in NOTEPAD with your Wi-Fi connection information.

WIFI.txt - Notepad File Edit Format View

WiFi connection name (SSID): iPhone

Required Information

Password: iodshrfwf@rje UNITE™ Web Address: unite1.franklingrid.com

Help

TXT



- 2. Save the file as WIFI.txt
- 3. Copy .txt file to a USB flash drive.
- 4. Insert the flash drive in the USB A port (data storage/transfer).

5.2.1 Wi-Fi Profile Setup on the CADD ➡D +<.+ MAIN MENU 7:52AM D X +4 🔲 × +----WIFI MENU WIFI PROFILE WIFI PROFILE IMPORT WIFI DO YOU WANT TO IMPORT WIFI SETTING FROM USB DISK? MY IPHONE HOME GUEST WIFI 3 WIFI 4 NAME: WIFI 2 ADDR: 5 ✐∻ ¥e 1 • SSID: PASS: TYPE: NONE 7 WIFI WIFI PROFILES 00.000 0.00 BACK BACK EDIT SELECT IMPORT ELECT BACK CANCEL IMPORT Navigate to the WIFI With the USB flash drive With the USB flash drive From the Main Menu Use the navigation arrows navigate to the WIFI Icon. Profile icon. to highlight the WIFI inserted in the CADD port, inserted in the CADD port, Press F3 to SELECT. Press F3 to SELECT. Profile you want to setup. Press F3 to IMPORT the Press F3 to confirm IMPORT. Press F2 to EDIT. WIFI profile you created. ■) × +--:53AM :53AM • × +-∎) × +-4 WIFI PROFILE WIFI PROFILE WIFI PROFILE WIFI PROFILE <u>0-9</u> NAME: WIEL 2 ADDR: UNITE1.FRANKLIK WIFI 2_ IPHONE UNITE1_ SSID: IPHONE PASS: IODSHRFWFØRJE TVPF: NONE IMPORT BACK BCKSPC SAVE BACK BCKSPC SAVE BACK NEXT BAC After import, if required, edit the profile name and match security **TYPE**.

After import, if required, edit the profile name and match security **TYPE**. **NONE** (no password) for an unsecured network or **WPA/WPA2** for a secured network. To edit these fields, highlight the item and press enter on the selected setting. Press the Main Menu key when finished. **NOTE**: To use an unsecured network, the password line in the Wi-Fi profile loaded into the CADD must have the word "NONE" instead of a password or profile will not work (do not leave blank).



WIFI 2 is now my IPHONE UNITE1 Profile.

5.2.2 Connect to a Wi-Fi network with the CADD



If the connection times out, repeat the process.

NOTE: The first time connecting to a Wi-Fi profile **and** if the tester is connected to the Wi-Fi network in your selected profile, you will see an IP address, NET will be YES, and UNITE[™] will be NO (fig. A).

NOTE: If the device obtains and displays an IP address, but NET is NO and UNITE is NO (fig. B), the tester is connected to the Wi-Fi router, but you may have entered something incorrectly in the profile or have a problem with the network.

Adding a CADD to a CAD Organization in UNITE[™]

- 1. Login to UNITE[™] with an email address and password at https://unite1.franklingrid.com.
- 2. Choose or create the Testing Organization to associate the CADD with.
- 3. Select Manage.
- 4. Select Add a new CADD.
- 5. Enter the **four-digit code** from the CADD. (See reference graphic **a** (next page) for additional information.)
- 6. Select Add.
- 7. Name the CADD and press Enter.
- 8. Assign a Registered User's email from the dropdown list to the CADD.
- 9. Select Save.

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5.3.1 Verify the CADD is Connected to UNITE™

NOTE: The "NET" listing of YES or NO indicates if the device can access the UNITE[™] server. **NOTE**: The "UNITE[™]" listing of YES or NO indicates if the device is commissioned to the UNITE[™] server it is attempting communication with.

5.4 Creating a Plant in UNITE™

- 1. Select Manage.
- 2. Select Manage Plant Tree.
- 3. Select Add Plant.
- 4. Name the Plant.
- 5. Select a *Battery specification.
 - If creating a new battery specification, see §5.4.1.
 - Use "None" if the strings in the plant have different specifications and they can be subsequently set at the string level.
- 6. After entering the required information, select Next.

NOTE: Latitude and longitude coordinates are *optional*. Enter coordinates for a map view of your Plants.

5.4.1 Creating a Battery Specification

- 1. Select Create and apply a new specification.
- 2. Select **Battery type** from menu.
- 3. Enter the following battery information:
 - Manufacturer NAME.
 - Model NAME/NUMBER.
 - Conductance reference **BASELINE VALUE**.
 - Voltage reference NOMINAL BATTERY/CELL VOLTAGE.
- 4. Select Add Preset when done.
- 5. Select **Save** when finished.

eate F	Battery Plant				
	Western US Region Tree / New P	ant			
	Western US Region				
	New Plant				
	Plant name		Must be 1 - 40 characters long		
	Latitude	Optic	onal, -90.0 - 90.0		
	Longitude	Ontir	-180.0 - 180.0		
	Longitude		shal, -100.0 - 100.0	-	
	Battery specifications	None Create and apply a new spl	Default spec fo	r new Strings on the Plant	
		ACME / 7			
				Cancel Next	P
UNI	🚺 🙆 Organizations Eve		(••) 🧿 ^{Unite1}	i Loa O	ut
D.e				1	
м ва	ittery Spec Preset				
	Western US Region Tree / New B	attery Spec Preset			
	Western US Region				
	New Battery Spec Preset				
	Battery type	v Custom			
	Mapufacturor	VLA - Flooded/Wet	Must be 1. 64 obstantians long		
	Manufacturer	VLA - Lead Antimony	Must be 1 - 64 characters long		
	Model	VRLA - Sealed Ni-Cd	Must be 1 - 64 characters long		
	Conductance reference	Lithium	10 - 20,000 S		
	Voltage reference		1 - 15 V		
					.
				Cancel Add Preset	
	TC' .		👝 Unite1		
UNI	Organizations Eve	nts Settings -	(••) 💿 ••••••	Log O	ut (
w Ba	ttery Spec Preset				
	Western US Region Tree / New B	attery Spec Preset			
	Western US Region				
	New Battery Spec Preset				
	Battery type	VRLA - Sealed 🗸 🗸			
	Manufacturer		Must be 1 - 64 characters long		
	3 Model		Must be 1 - 64 characters long		
	Conductance reference		10 - 20,000 S	~	
	Voltage reference		1 - 15 V		

5.4.2 **Creating a Battery String**

- 1. Select Manage.
- 2. Select Manage Plant Tree.
- 3. Select the Plant where the new String will reside.
- 4. Select Add String.
- 5. Enter the following information:
 - Name the Battery String.
 - Installation Date and • Warranty Date are optional fields.
 - Select a Battery Specification from the list or create a new battery specification for the String.
- 6. Set Alarm and Warning thresholds.*

parameter selected.

7. Select Save when finished.

Western US Region

0

5.4.3 **Adding Batteries to a String**

- 1. Select Manage.
- 2. Select Manage Plant Tree.
- 3. Select the Plant containing the String to which batteries are to be added.
- 4. Select the String to which batteries are to be added.
- 5. Select Add Battery.
- 6. Enter information (optional).

NOTE: Battery specifications will by default be set to the specification the String was set to (in most cases this will not change).

7. Select Save when finished.

NOTE: Select the box (Θ) to

of the same settings **OR** deselect

to add batteries one by one with

different data in the optional

fields for each battery.

5.5 Editing a Plant

- 1. Select Manage on a CAD organization.
- 2. Select Manage Plant Tree.
- 3. Select **Configure** of the Plant to edit.

- 4. Edit settings as needed.
- 5. Select Save when finished.

	ons Events Settings -	(••)	Log Out 🖤 🛯 🕬
Manage Western US	Region		
Western US Region CAD Testing Manage Plant Tree Manage CADD Dow	vnloeds Upload CAD Files		
	vents Settings -	(••) 💿 ^{Unite1}	Log Out 🌐 EN 👻
Manage Plant Tree			
Western US Region Tree Western US Region	1	۵	Upload Hierarchy
Entities C Add Entity			7
Plants Laramie Add plant			onfigure Delete
			Done
UNITE 🗘 Organizations	Events Settings *	(••) 💿 ^{Unite1}	∣ Log Out ⊕ EN •
Edit Battery Plant			
Western US Region Tree / Edit PL Western US Region	ant		
Edit Plant: Laramie			
Plant name	Laramie Must	be 1 - 40 characters long	
4 Latitude	41.311400 Optional, -9	0.0 - 90.0	
Longitude	105.591100 Optional, -18	30.0 - 180.0	
Battery specifications	ACME / 7	✓ Default spec for new Strings on the F	Plant
	Manage battery specification presets Apply selected specification to all child	Inodes	
Battery type	VRLA - Sealed		_
Conductance reference	10,000 S		
Voltage reference	8 V		
		Car	Icel Save

5.6 Editing a Battery String

On the CAD Testing Organization containing the Battery String to edit:

- 1. Select Manage.
- 2. Select Manage Plant Tree.
- 3. Select the **Plant** containing the String to edit.
- 4. Select **Configure** of the String to edit.
- 5. Edit settings as needed.
- 6. Select **Save** when finished.

Log Out 🌐 🖪 -
C+S Upload Hierarchy
Configure Delete
Done
e1 ∣Log Out ⊕ EN+
Upload Hierarchy
Configure Delete
Done
5
i be adaptive
Installation
warranty
for new Batteries on the String
arms
larms
d alarms
Cancel Save

5.6.1 Editing a Battery

On the CAD Testing Organization containing the Battery to edit:

- 1. Select Manage.
- 2. Select Manage Plant Tree.
- 3. Select the **Plant** containing the Battery to edit.
- 4. Select the **String** containing the Battery to edit.
- 5. Select **Configure** to edit.
- 6. Edit settings as needed.
- 7. Select Save when finished.

5.6.2 **Editing a Battery Specification**

On the CAD Testing Organization containing the Battery to edit:

- 1. Select Manage.
- 2. Select Manage Plant Tree.
- 3. Select the Plant containing the Battery (Specification) to edit.
- 4. Select the String containing the Battery (Specification) to edit.
- 5. Select Configure to edit.
- 6. Select Manage battery specification presets.
- 7. Select the Battery Specification to edit.
- 8. Edit settings as needed.
- 9. Select **Done** when editing is complete.
- 10. Select Save when finished.

5.7 Staging a Download to the CADD

- 1. Select Manage.
- 2. Select Manage CADD Downloads.
- 3. Select Stage a new download.
- 4. Name the **download**.
- 5. Select the **Data** to be included in the download.*
- 6. Select Stage Download.
- 7. Select Assign CADD.
- 8. Choose **CADD** to download.
- 9. Select Assign CADs.

NOTE: See Step 10,

"Download Data from UNITE™ to the CADD" on the following page, for illustrated details of initiating the download from the CADD.

*NOTE:

- Plants (⁽)) are selectable and include all battery strings in that Plant.
- Selecting a higher level item
 (⁽) will include everything below that level.
- Individual or multiple Battery Strings (9) are selectable.
- Selecting a number will open sublevels of a selection while selecting an arrow will toggle the sublevel views open or closed (⁽)).

10. Initiate the download from the CADD menu to transfer the UNITE™ Staged Download directly to the CADD.*

NOTE: When battery testing is finished you can upload the data to UNITE™.

5.8 Uploading CADD Data to UNITE™

There are two methods for uploading data to the CAD Organization.

- 1. Wirelessly through the CADD device. Following the CADD device instructions on uploading data to a commissioned UNITE[™] server (see § 5.8.1).
- 2. **Manually** uploading a CDI/CDO file to the server from your computer or a flash drive (see § 5.8.2).

NOTE: Validating pending CAD uploads may be required to complete either the wireless or manual methods.

5.8.1 Wireless Uploading of CADD Data to UNITE™

5.8.2 Manual Uploading of CADD Data to UNITE™

- Files for upload must be .CDO or .CDI files exported from CADD or CELLTRAQ[™].
- Files for upload CANNOT be used to upload hierarchal information.
- Hierarchies may be uploaded from a different path to UNITE[™] prior to uploading test data.
- 1. In the "Manage" section of the CAD organization, select Upload CAD Files.
- 2. Drag and drop a file into the Add files box in the middle of the page or select the Add files box to open a file selector window where you can navigate to the location of the .CDI/.CDO file you wish to import into your Unite[™] organization.

NOTE:

- All pending uploads (\heartsuit) are sorted by file name. Only current users' uploads will display (default), select **View all pending uploads** (\heartsuit) to view all.
- You can click on each new Plant (^Q) to view the data in the upload. All Plants and Strings will by default be created as new prior to validation and can be navigated via the view pages of the Organization.

- You may Validate as new Plant () to keep the new Plants as they are, or you can merge the data into an existing Plant. Validation is only required when the pending uploads were not initially downloaded from UNITE[™].
- You can also delete Plants from the upload (all new data will be removed for that Plant) by selecting **Delete uploaded data**. (**9**)

NOTE: Plant validation is not required if all Plant data is imported to the CADD from UNITE[™] either manually or wirelessly prior to testing.

- 3. Select **Merge to existing plant** to go to the "Merge Uploaded Plant" page.
- 4. Under Merge into drop down menu, select the Plant the uploaded Plant data should be merged into (data will populate in the right "Merge Plant" box).
 - The *Merge Plant* (9) box displays a list of existing strings under that Plant • and the number of Batteries in each String.
 - The *Pending Plant* (9) box displays each string under the new Plant where ٠ optional actions can be taken for each string:
 - In the *Merge to String* (**9**) column, enter the String number that the • String should be merged to.
 - If the new String is to be unique under the existing Plant, ٠ enter a number one higher than the highest number existing String (i.e., if the existing Plant has two Strings, enter the number 3).
 - If the number of Batteries in the destination String matches the ٠ number of Batteries in the existing String a green check mark will appear as shown below (\mathcal{O}).

Merge Uploaded Plant

 If the number of Batteries does not match, a yellow warning icon will appear next to the String as shown below (). Selecting the warning icon will activate a tool tip, describing the reason for the warning.

- If there are less Batteries than the destination String, it will match 1-n where n is the max Battery in the new String. If there are more Batteries than the destination String, new Batteries will be created and added to the destination String, numbered higher than the existing Batteries with the lower numbered Batteries matched.
- 5. Select **Merge** when all new Strings are matched with destination Strings to complete the validation for the plant.
 - Successful merge to plant:

Validate	CAD Uploads		
Organization ha	as pending plant(s) - CAD's Testing		
Back to Upload Fi	iles		
Filtered on your o	own pending uploads. View all pending uploads		
Successful n	nerge to plant: 8V Test		View Plant
	081621AA.CDO Uploaded Jul 6, 2022, 3:16:35 PM by KC		
	P T: 8V • 1	Merge to existing plant Validate as new plant Delete uploaded data	
	P TEST: 2V • 1	Merge to existing plant Validate as new plant Delete uploaded data	

• Resultant Plant status after merge:

V les	t Status							
Organizati	on has pending	plant(s) - CAD's Testing						
AD's Testin	g / 8V Test							
	String	Timesta	np			Voltage		
•	🕘 👬 My String Aug 1			N	215.257 V	215.257 V		
	Patton	Timostamp	Voltago	Tomporatura	Conductance	Stran Peristance	T Comp	æ
My String	Battery	nnestanp	voltage	Temperature	conductance	Strap Resistance	1-comp	4
e b	Battery 1	Aug 16, 2021, 4:53:00 PM	8.998 V	23 °C	68 S	1 μΩ	108 %	Ð
0 D 0 D	Battery 1 Battery 2	Aug 16, 2021, 4:53:00 PM Aug 16, 2021, 4:55:00 PM	8.998 V 8.994 V	23 °C 23 °C	68 S 64 S	1 μΩ 921 μΩ	108 % 101 %	Ð.
	Battery 1 Battery 2 Battery 3	Aug 16, 2021, 4:53:00 PM Aug 16, 2021, 4:55:00 PM Aug 16, 2021, 4:57:00 PM	8.998 V 8.994 V 8.988 V	23 °C 23 °C 23 °C	68 S 64 S 64 S	1 μΩ 921 μΩ 1 μΩ	108 % 101 % 101 %	Ð Ð

NOTE: Validating pending CAD uploads may not always occur when manually uploading CAD files. Validation is only required when the pending plants were not initially downloaded from UNITE[™] first.

NOTE: Validating pending CAD uploads may be required to complete either the manual OR wireless methods.

5.9 Hierarchies

5.9.1 Overview

Two data files types, Plant Hierarchy Setup Data (PHSD) and Test Data (CDI/O), are utilized for uploading/downloading data depending on the nature of the file content.

PHSD Files

- Data file uploads which setup (structure) for sites and plants.
- Typically .csv or .xlsx file types.
- Contain tabular data which can be variable and in some instances optional (see Table 5.1). File(s) may be supplemented with additional data.
- PHSD and Hierarchies have different upload paths than that of CDI/O files.
- Uploading PHSD content for a new plant requires no formatting oversight.

CDI/O Files

- CELLTRON[™] Data Input (.cdi) and Output (.cdo) files, compositely referred to as CDI/O files.
- Upload/download test data.
- Can create new Plants but not including the Hierarchies they exist in.
- The CADD must be authorized in the Organization to allow uploads.

5.9.2 Format PHSD Files

The following formatting recommendations should be followed.

- Every Plant name should be unique to avoid confusion later in Organizations where multiple Plant 1's could exist if the same naming convention for each Entity is repeated.
- Spreadsheet data sets (columns) are read left to right (column headings must match template).
- Best practice is to leave no blank data sets (columns) in the spreadsheet, potentially avoiding unpredictable behavior.
- Sites must be listed after Entities.
- Entities and Sites (Addresses) are all optional data sets.
- The minimum required data sets (columns) are **Battery Plant**, **Strings** and the **Battery Quantity** in the Strings.
- There is no required number of Entity columns. Entity columns may be added or removed (at the left) for the desired Hierarchy depth.

OPTIONAL DATA FIELDS						REQUIRED DATA FIELDS									
Entity	Entity	Site	Site Address	Site City	Site State	Site Zip Code	Site Country	Battery Plants	String	Bat. Qty.	Mfg.	Model	Battery Type	Voltage	Ref.
Idaho	Rio	WPBHFL1234	123 N Av	Rio	ID	33401	USA	Plant RED	String 1	4	GS	PWL12V28	VRLA-Sealed	12	400
Idaho	Rio	WPBHFL1234	123 N Av	Rio	ID	33401	USA	Plant BLUE	String 2	4	GS	PWL12V28	VRLA-Sealed	12	400
Idaho	Rio	WPBHFL1234	100 S St	Rio	ID	33401	USA	Plant GREEN	String 1	4	GS	PWL12V28	VRLA-Sealed	12	400
Idaho	Dunn	LKLDFL1334	123 E Av	Dunn	ID	33801	USA	Plant ORANGE	String 1	24	GNB	90G05	VRLA-Sealed	2	648
Idaho	Dunn	LKLDFL1334	123 E Av	Dunn	ID	33801	USA	Plant VIOLET	String 1	4	North Star Battery	NSB 13 TT Red	VRLA-Sealed	12	326
Idaho	Hazel	LKLDFL1334	123 E Av	Hazel	ID	33801	USA	Plant PERIWINKLE	String 2	4	North Star Battery	NSB 13 TT Red	VRLA-Sealed	12	326

Table 5.1 – Plant Hierarchy Setup Data Fields

5.9.3 Upload Hierarchies

- 1. Select Manage.
- 2. Select Manage Plant Tree.
- 3. Select Upload Hierarchy.
- 4. Navigate to the spreadsheet file typically a .csv or .xlsx and select **Open**.
- 5. Select Done*.

Florida 1

NOTE: *Refer to §5.9.4 for menu navigation tips.

5.9.4 Subsequent Menu Navigation

- Selecting the **name** of the Entity from the Hierarchy uploaded (\heartsuit), allows viewing of the subsequent data set (column) of the uploaded file. Any variable data in a data set (column) will be listed and selecting any listed entry under Entities continues to allow the viewing of subsequent data sets (columns) for that selection until the last data set (column) is displayed for that Entity.
- Selecting **Done** or a **previous level** (**?**) in the path listed at the top of the window will go back to the preceding level.

🕸 UNITE`	Organizations	Events Settings -			((*))	•		Log Out 🌐 💷 🔹
Manage Pla	ant Tree							
		Place of Taxa						
		Florida 1				(+) Upload Hierarchy		
		i londu i						
		Entities	<u></u>			Configura Deleta		
		Add Entity	9			Configure Delete		
		Plants						
		+ Add plant						
		Florida 1 Tree /	Florida 1					
		Florida 1			(Upload Hierarchy	Done		
		Entities	Move node up one le	vel				
		🕀 Lakeland	$\langle 0 \rangle$		Configure Delete			
		💮 West Pair	Beach		Configure Delete			
		(C) Add Entity	r					
		Plants						
		+ Add plant						
		Florida	1 Tree / Florida 1 / Lal	teland				
		Lake	land		C+S Upload Hierard	eny .		
		Entitie	s 🛄 Move node	up one level				
			KLDFL1334	0	Configure Del	ete		
			du Linty	<u> </u>				
		Plants	idd plant					
			Plant ORANG	a 1 / Lakeland / LKLDFL1334 /	Plant ORANGE Strings		Upload Hierarchy	
			Strings	<u> </u>				-
			(String 1)	\bigcirc	(\bigcirc)		Configure Delete	
			+ Add String	$\overline{\mathbf{O}}$				
			Florida 1 Tree	/ Florida 1 / Lakeland / LKLDF	L1334 / Plant ORANGE Strin	gs / String 1 Batteries		
		l	Plant OF	ANGE: String 1			🕘 Upload H	ierarchy
			Batteries				0	Delete
			Battery Battery	2		GNB / 90G05	Configure	Delete
			Battery	3		GNB / 90G05	Configure	Delete
			Battery Battery	5		GNB / 90G05	Configure	Delete
			Battery	6		GNB / 90G05	Configure	Delete
			Battery	7		GNB / 90G05	Configure	Delete
			 Battery Battery 	8		GNB / 90G05 GNB / 90G05	Configure	Delete
			Battery	10		GNB / 90G05	Configure	Delete
			Battery	11		GNB / 90G05	Configure	Delete
			Battery Battery	12		GNB / 90G05 GNB / 90G05	Configure	Delete
			Battery	14		GNB / 90G05	Configure	Delete
			Battery Battery	15		GNB / 90G05	Configure	Delete
			Battery	17		GNB / 90G05	Configure	Delete
			Battery	18		GNB / 90G05	Configure	Delete
			Battery Battery	19 20		GNB / 90G05 GNB / 90G05	Configure	Delete
			Battery	21		GNB / 90G05	Configure	Delete
			Battery	22		GNB / 90G05	Configure	Delete
			 Battery Battery 	23 24		GNB / 90G05 GNB / 90G05	Configure	Delete
			+ Add Ba	ttery				
								Done

6 Troubleshooting

6.1 Device Connection Issues

6.1.1 Root Cause: Date/Time Issue

Wi-Fi Routers and server security may reject a connection if the date and time is not set properly for its location. The resolution of this varies by device type:

6.1.1.1 CADD

The CADD is unable to configure NTP servers and therefore has a tendency for date/ time to drift. Other causes of date/time issues are crossing time zones with the device or daylight savings time changes.

Symptoms of this type of connection issue

- 1. A CADD that will initially connect to Wi-Fi but lose connection to the Wi-Fi router (the router rejecting the device connection based on its time) during the download/upload process such that the download/upload does not complete and the Wi-Fi indicator icon changes to the x indicating no connection.
- 2. Repeated failed connection to a Wi-Fi profile that has routinely functioned before on a Wi-Fi network that works for other devices (phones, computers).

Resolve this issue with CADD or rule out this issue with CADD

- 1. Go to the date/time settings on the CADD Device and set the time one minute ahead of the current time without saving.
- 2. Pull up a reliable time source (computer, phone or NTP website) that displays seconds. As your time source changes to zero seconds at the top of the minute setting for the CADD, hit **SAVE**. This will get your CADD as close in seconds as possible to the network it is attempting to connect to.

6.1.1.2 BCU

BCUs can have date and time issues for similar reasons to CADD if the NTP server is not set for the device.

The ideal and permanent resolution for BCUs with access to the network is:

- 1. Configure a connection to an NTP server in the device configuration.
- 2. Reboot the device.

Using an NTP server, requires your network settings must also have DNS servers and gateway configured. If NTP is unable to be configured, edit the date and time on the device to match a reputable time source as close as possible in seconds.

6.1.2 Root Cause: Network Configuration

6.1.2.1 Gateway

To communicate with a server outside of the device's immediate network switch, or with a server outside the device's subnet, the Gateway address must be set for the device so that it can establish external routing. Verify that the Gateway address is configured on the device.

6.1.2.2 DNS

To communicate with a server by domain name rather than IP address which is a key device security requirement for the connection of these devices to UNITE servers, DNS servers must be configured on the device, or the domain name will not be resolved for the device.

6.1.3 Root Cause: MQTT Configuration

- Make sure the MQTT passwords match between device and server.
- Revisit the MQTT Configuration on the device.

6.2 Unable to Add Device, User, Plant, or Organization

lssue

The link to add a Device, User, Plant, or Organization does not display.

Potential Resolution

The Organization owner's credits may be expended. Contact Franklin Electric to replenish credits.

7 Appendix

7.1 Contact Information

Tech Support: <u>FGSTechsupport@franklingrid.com</u> Customer Svc: <u>GridCustomerService@fele.com</u> Grid Pro University: <u>https://gridpro.exceedIms.com/student/catalog</u> Web: <u>www.franklingrid.com</u>

7.2 Related Documents

Documentation can be found online at www.franklingrid.com.

TABLE 5.1 - Related Documents

Part Number	Description
167-000450	CELLTRON™ Advantage Digital User Guide
1000008420	CELLGUARD [™] Wireless BMS Install Guide
1000008964	DTM User Guide

7.3 Related Videos I SCAN ME

UNITE[™] Asset Management Overview

CELLTRON™ ADVANTAGE DIGITAL (CADD) & UNITE™

7.4 Glossary

BCU	Base Coordinator Unit, <i>controller</i> component of the CELLGUARD [™] Battery Monitoring System (BMS)
BCU Organization	Data set for a BCU
BMS	Battery Monitoring System
CAD	CELLTRON™ Advantage Handheld Tester
CADD	CELLTRON™ Advantage Digital Handheld Tester
CAD Organization	Data set for a CAD
CONVERGE™	Web interface allowing installation, remote system monitoring, alarm threshold configuration, reporting, over-the-air sensor firmware updates and saving BCU data in the UNITE [™] database
DTM Organization	Data Set for a DTM
Entity	An optional Hierarchy level containing a Site, Plant, and a String for the purpose of organizing Plants when an Organization has many Battery Plants
Organization	A Hierarchy system used to organize all information for a specific type of asset to be monitored.
USB	Universal Serial Bus
VTC	Voltage, Temperature Current Unit

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